

2020 Child Tax Credit and Credit for Other Dependents Worksheet—Line 19

Keep for Your Records



1. To be a qualifying child for the child tax credit, the child must be your dependent, **under age 17** at the end of 2020, and meet all the conditions in Steps 1 through 3 under *Who Qualifies as Your Dependent*. Make sure you checked the "child tax credit" box in column (4) of the *Dependents* section on Form 1040 or 1040-SR for each qualifying child.
2. If you don't have a qualifying child, you can't claim the child tax credit; but you may be able to claim the credit for other dependents for that child. See Step 3 under *Who Qualifies as Your Dependent*.
3. To see if your qualifying relative qualifies you to take the credit for other dependents, see Step 5 under *Who Qualifies as Your Dependent*.
4. Be sure to see *Social security number* under *Who Qualifies as Your Dependent*.
5. Do **not** use this worksheet, but use Pub. 972 instead, if:
 - a. You are claiming the adoption credit, mortgage interest credit, District of Columbia first-time homebuyer credit, or residential energy efficient property credit*;
 - b. You are excluding income from Puerto Rico; or
 - c. You are filing Form 2555 or 4563.

* If applicable.

Part 1

1. Number of qualifying children under age 17 with the required social security number: 4 × \$2,000. Enter the result. 1 4000
2. Number of other dependents, including qualifying children without the required social security number: 2 × \$500. Enter the result. 2 1000
Caution. Don't include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, don't include anyone you included on line 1.
3. Add lines 1 and 2. 3 5000
4. Enter the amount from Form 1040 or 1040-SR, line 11. 4 74190
5. Enter the amount shown below for your filing status.

• Married filing jointly — \$400,000	}	5 400000
• All other filing statuses — \$200,000		
6. Is the amount on line 4 more than the amount on line 5?

☒ **No.** Leave line 6 blank. Enter -0- on line 7, and go to line 8.

☐ **Yes.** Subtract line 5 from line 4.
 If the result isn't a multiple of \$1,000, increase it to the next multiple of \$1,000.
 For example, increase \$425 to \$1,000, increase \$1,025 to \$2,000, etc.

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7. Multiply the amount on line 6 by 5% (0.05). Enter the result. 7 0
8. Is the amount on line 3 more than the amount on line 7?

☐ **No.** STOP
 You can't take the child tax credit or credit for other dependents on Form 1040 or 1040-SR, line 19. You also can't take the additional child tax credit on Form 1040 or 1040-SR, line 28. Complete the rest of your Form 1040 or 1040-SR.

☐ **Yes.** Subtract line 7 from line 3. Enter the result.
 Go to Part 2.

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Worksheet—Continued

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Before you begin Part 2: ✓ Figure the amount of any credits you are claiming on Schedule 3; Form 5695, Part II*; Form 8910; Form 8936; or Schedule R.

Part 2

9. Enter the amount from Form 1040 or 1040-SR, line 18.

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5530

10. Add any amounts from:

Schedule 3, line 1 _____

Schedule 3, line 2 + _____

Schedule 3, line 3 + _____

Schedule 3, line 4 + _____

Form 5695, line 30* + _____

Form 8910, line 15* + _____

Form 8936, line 23 + _____

Schedule R, line 22 + _____

Enter the total.

10

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11. Are the amounts on lines 9 and 10 the same?

☒ Yes.

You can't take this credit because there is no tax to reduce.
However, you may be able to take the **additional child tax credit** if line 1 is more than zero. See the **TIP** below.

☐ No. Subtract line 10 from line 9.

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12. Is the amount on line 8 more than the amount on line 11?

☐ Yes. Enter the amount from line 11.
Also, you may be able to take the **additional child tax credit** if line 1 is more than zero. See the **TIP** below.

This is your child tax credit and credit for other dependents.

☐ No. Enter the amount from line 8.

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Enter this amount on Form 1040 or 1040-SR, line 19.



You may be able to take the **additional child tax credit** on Form 1040 or 1040-SR, line 28, if you answered "Yes" on line 11 or line 12 above.

- First, complete your Form 1040 or 1040-SR through line 27 (also complete Schedule 3, line 10).
- Then, use Schedule 8812 to figure any additional child tax credit.



If your child tax credit or additional child tax credit for a year after 2015 was reduced or disallowed, see Form 8862, who must file to find out if you must file Form 8862 to take the credit for 2020.

* If applicable.